



Creating Synergies for All Stakeholders in the Investment Lifecycle

Funding and Benefits Structure Issues in PA Public Plans

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PAPERS Whitepaper

- Round Table discussions
- Present key points to the group
- PAPERS present recommendations to Legislature

Challenges Facing PA Public Pension Plans

- Passionate Opinions on both sides of the issue
- Finding a sustainable solution is not easy
- PA is not unique with this situation
- PA public funds and officials need to take action
- Can't let the press or public officials define the issues

Topics

- Pension contributions
- DB vs DC plans
- Sustainability of retirement plans
- Bond refinancing
- Trustee education
- New GASB rules

Topics

- Unfunded liability
- Plan design – tiering benefits
- Public employee benefits to the commonwealth
- Asset allocation and risk management
- Communications and media