



Corry Capital Advisors

CCA Life Settlement Funds



What is a Life Settlement

- A Life Settlement is an existing insurance policy which is sold to a third party.
- The fund pays a purchase price to the seller (insured) that is greater than the cash surrender value and less than the death benefit.
- The fund then owns the policy and is the beneficiary of the proceeds.
- The Insured is over the age of 77
- The Insured has a Medically determined life expectancy between 3 and 8 years

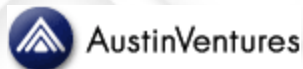


The Life Settlement Opportunity

Life Settlement is truly an Institutional Investment Opportunity.

- **Industry based on Supreme Court case from 1911** - Supreme Court ruled that it is a BASIC CONSUMER RIGHT to be able to sell your life insurance policy as it is an asset like a house or a car.
- **Industry is Heavily Regulated** – Life Settlement is a State Regulated business, like Life Insurance.

CREDIT SUISSE



APOLLO



CCA services a high-quality institutional client base



Non-Correlated to Equity Markets

Life Settlement

- Fixed End Result – Death Benefit
- Fixed Cost per year – Premiums
- Longevity – Variable

Real Estate

- Result based on Market conditions
- Cost – Carry based on Interest Rates
- End Result not guaranteed



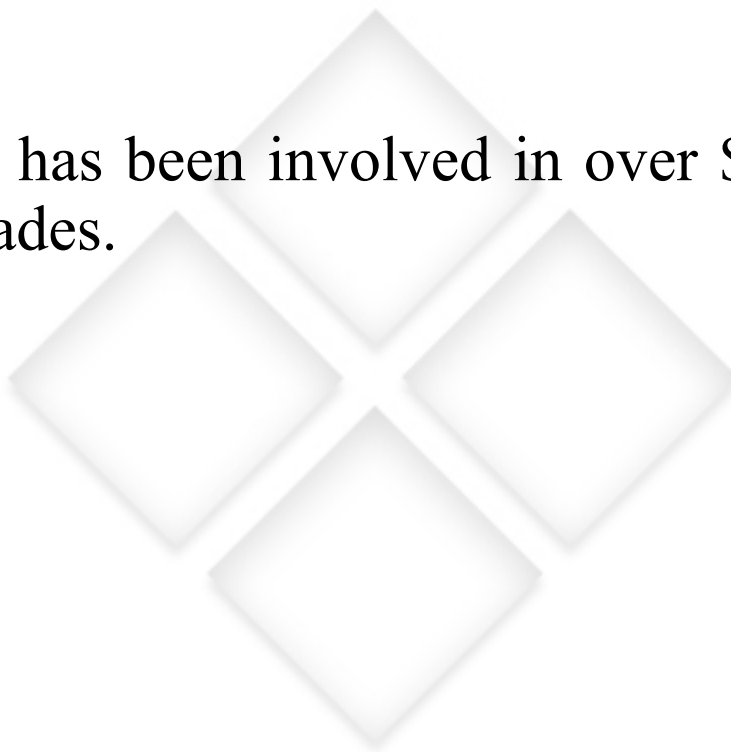
Risk Mitigation – Longevity

- **Updating of Medical Information:**
 - Medical Information updated when insured visits the doctor for exams.
 - Limited Power of Attorney – Medical Information
- **Efficient Sourcing of Policies:**
 - Intermediary Fee's can be Avoided.
 - Buying policies directly from source, with no additional layers of fees.
- **Active Trading Strategy:**
 - The Fund seeks to actively trade policies
 - Mitigate Longevity
 - Liquidity for Redemptions
 - Opportunistic Trading



CCA Transaction Experience

- Corry Capital Advisors, LLC (CCA) is a Life Settlement Investment Fund created in 2008.
- Corry Capital has been involved in over \$1Billion of Life Settlement Trades.



Corry Capital Advisors

Important Notice

THIS DOCUMENT WAS PREPARED SOLELY FOR INFORMATIONAL PURPOSES. THE INFORMATION CONTAINED HEREIN WAS OBTAINED FROM SOURCES BELIEVED TO BE RELIABLE. HOWEVER, NO REPRESENTATION IS MADE THAT SUCH INFORMATION IS ACCURATE OR COMPLETE.

THIS DOCUMENT SHALL NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO PURCHASE ANY SECURITIES, INVESTMENT PRODUCT OR INVESTMENT ADVISORY SERVICES DESCRIBED IN THIS PRESENTATION. ANY SUCH OFFER SHALL ONLY BE MADE PURSUANT TO A DEFINITIVE PRIVATE PLACEMENT MEMORANDUM OR OTHER SIMILAR MATERIALS. YOU SHOULD REVIEW CAREFULLY THE PRIVATE PLACEMENT MEMORANDUM FOR THE RELEVANT FUND, INCLUDING THE DESCRIPTION OF THE RISKS, FEES, EXPENSES, LIQUIDITY RESTRICTIONS AND OTHER TERMS OF INVESTMENT IN THE FUND, BEFORE MAKING A DECISION TO INVEST.

TARGET INVESTMENT RETURNS AND PAST PERFORMANCE RETURNS ARE INCLUDED IN THIS PRESENTATION ONLY FOR COMPARATIVE PURPOSES AND AS A GUIDELINE TO ASSIST PROSPECTIVE INVESTORS IN EVALUATING THE INVESTMENT STRATEGY DESCRIBED IN THIS PRESENTATION AND ITS IMPLICIT RISK/REWARD RATIO. TARGETED RETURNS ARE SUBJECTIVE DETERMINATIONS BY CORRY CAPITAL BASED ON A VARIETY OF FACTORS THAT IT CONSIDERS RELEVANT, SUCH AS THE HISTORICAL PERFORMANCE OF OTHER SIMILAR INVESTMENTS AND INVESTMENT VEHICLES. TARGETED RETURNS DO NOT REFLECT EITHER ACTUAL PAST PERFORMANCE OR A GUARANTEE OF FUTURE PERFORMANCE. THERE CAN BE NO ASSURANCE THAT ANY RETURN TARGET WILL BE MET. PAST PERFORMANCE RESULTS MAY NOT BE INDICATIVE OF FUTURE RESULTS. THIS PRESENTATION IS INTENDED EXCLUSIVELY FOR THE PERSON TO WHOM IT HAS BEEN DELIVERED BY CORRY CAPITAL, AND MAY NOT BE REPRODUCED OR REDISTRIBUTED TO ANY OTHER PERSON WITHOUT THE PRIOR CONSENT OF CORRY CAPITAL.

