

COUNTY PENSION LAW: Best Practices and Legal Updates

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BEST PRACTICES

The Importance of Paperwork

- Benefit Calculations and Legal Challenges
- Best Evidence
- Meeting your Fiduciary Obligation
- Case Example

BEST PRACTICES

Military Leave/Service Credit under the County Pension Law

- USERRA, PAMLAA and the County Pension Law
- Prior Military Service vs. Intervening Military Service
- 16 P.S. § 11663
- County obligation to make contributions

LEGAL UPDATES

Judicial Decisions impacting County Pension Plans

- County Pension Law litigation – near silence
- What do our Courts say about the dual role of a County official?
- Right to Know Law developments: Home Addresses

LEGAL UPDATES

Fiduciary Obligations

- Advisers and the focus of regulation/reform
- Pay to Play/Conflicts of Interest
- Screening and Monitoring your financial advisers

Questions?

Thank you!